

A member of PG Group

PG GROUP, HEAD OFFICE, PAMA SHOPPING VILLAGE,
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27 September 2021

Dear Shareholder,

5th Annual General Meeting of PG p.l.c. 2021

It is my pleasure to attach, for your attention, and in advance of the PG p.l.c. 5th Annual General Meeting which is scheduled to be held on 21 October 2021, each of the Company's *Notice to Shareholders*, including the meeting agenda, *Proxy Form* and *Shareholders' Circular*. These documents, together with a copy of the PG p.l.c. Annual Report and the Audited Financial Statements for the financial year ended 30 April 2021 [incorporating the Remuneration Report], have also been made available on the Company's website, www.pggroup.com.mt.

As explained further in the *Notice to Shareholders*, the AGM will, this year, like the last – and in light of the prevailing COVID-19 situation – be held remotely. In having reached the decision to organise a remote AGM, the Board has considered that the primary objective remains, in such circumstances, the safeguarding of its Shareholders', directors' and personnel's health, as well as the well-being of the public at large. While the AGM will not be streamed live, we have made sure that Shareholders wishing to view the AGM may freely and easily access a recorded stream of the AGM, which shall be made available on the Company's website.

Shareholders are invited to comment or to ask questions and, or seek clarifications on matters directly related to the resolutions under consideration. With a difference to previous AGMs wherein Shareholders could pose these comments or queries in person, we have for the second consecutive year had to adapt ourselves to the online environment. Consequently, Shareholders are kindly requested to submit any such comments or queries in writing up to 48 hours prior to the AGM in the manner outlined in the *Notice to Shareholders*. We will then be providing our feedback in the form of a report to be published on the PG p.l.c. website. Please include your name and Malta Stock Exchange number in any correspondence.

Should you have any general queries, please do not hesitate to contact the Company Secretary on cosec@pggroup.com.mt.

Yours sincerely

A handwritten signature in black ink, appearing to be 'John B. Zarb', written in a cursive style.

John B. Zarb
Chairman