

A member of PG Group

PG GROUP, HEAD OFFICE, PAMA SHOPPING VILLAGE,
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24 September 2018

Dear Shareholder

The 2nd PG p.l.c. Annual General Meeting 2018

It is my pleasure to attach for your attention a copy of the PG p.l.c. Annual Report for the Financial Year 2018 together with further documentation relevant to the Annual General Meeting (the "AGM") which is scheduled for Thursday, 18 October 2018. A copy of these documents may be found on the website of PG p.l.c., www.pggroup.com.mt.

As you may know, during the AGM, and prior to seeking the approval of each resolution, shareholders are invited to comment or to ask questions and/or seek clarifications on matters directly related to the resolutions under consideration. We will be following this practice in the normal manner at the forthcoming AGM.

You may however prefer to submit your questions in writing before the AGM. Therefore, without in any manner seeking to restrict the spontaneity of the meeting, we are inviting shareholders to submit their questions in writing ahead of the AGM – and we will be doing our best to provide answers to relevant questions at the appropriate stage during the meeting itself.

These questions, which should relate to the resolutions that will be put to the meeting, should be addressed to the Company Secretary, PG p.l.c., PG Group Head Offices, PAMA Shopping Village, Valletta Road, Mosta MST 9017, Malta, or forwarded by e-mail to the Company Secretary on cosec@pggroup.com.mt. Your questions should reach us by not later than Thursday, 11 October 2018. Please include your name and Malta Stock Exchange account number in any correspondence on this matter.

Should you have any general queries, please do not hesitate to contact the Company Secretary on the above indicated e-mail address.

Yours sincerely

A handwritten signature in black ink, appearing to be 'John B. Zarb', written in a cursive style.

John B. Zarb
Chairman